



CASH FLOW & EXPENSE WORKSHEET

(Please provide monthly income & expense information. If the figure represents an annual amount, please divide by 12 for the monthly amount.)

SOURCES OF INCOME	
Earned income.....	\$ _____
Bonus (es).....	\$ _____
Alimony or child support.....	\$ _____
Social Security benefits.....	\$ _____
Pension or Retirement Plan Benefits.....	\$ _____
Other sources of income: _____	\$ _____

PLEASE TELL US ABOUT YOUR MONTHLY EXPENSES	
Mortgage Payment/Rent.....	\$ _____
Insurance (home/car/RV/liability umbrella).....	\$ _____
Health Insurance Premium(s).....	\$ _____
Loan Payments (vehicle/RV/motorcycle/student loan).....	\$ _____
Caregiver Expenses.....	\$ _____
Prescriptions.....	\$ _____
Utilities.....	\$ _____
Groceries.....	\$ _____
Entertainment/Recreation/Dining.....	\$ _____
Educational Expenses.....	\$ _____
Vacation.....	\$ _____
Auto (gas/maintenance/etc.).....	\$ _____
Gifts.....	\$ _____
Credit Card Payments.....	\$ _____
Clothing.....	\$ _____
Dues/Subscriptions.....	\$ _____
Home Improvements.....	\$ _____
Charitable Contributions.....	\$ _____
Other expenses.....	\$ _____

Should you have any questions, please call our office at (708) 410-0400. Thank you.

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